

SENATOR MINERALS INC

NEWS RELEASE

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“\$2,145,000 Private Placement”

Senator Minerals Inc (“Senator” or “the Company”) reports that it is organizing a non-brokered private placement of up to 6,500,000 units at a price of \$0.33 for gross proceeds of \$2,145,000. Each unit will consist of one common share and one-half warrant, good for two years. A full warrant will be convertible into a common share at a price of \$0.39 during the first year, and \$0.45 during the second year.

Finders fees in accordance with TSX Venture Exchange policies may be payable on part or all of this private placement.

Proceeds are intended for funding ongoing exploration and development work on the Hill End gold project in New South Wales, Australia.

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Senator Minerals Inc is a TSX-V-listed junior exploration company with a diverse portfolio of property interests in North America and Australia.

In addition to its earn-in option for a 50% interest in the Hill End gold project in New South Wales, Australia, Senator has 100% lease option interests in five highly prospective Midas-style targets in the Northern Nevada Rifts area, a 100% interest in two prospects in Nevada’s Cortez Hills area, and a 100% interest in the Taurus copper-moly deposit in southeastern Alaska.

Senator also holds 1% NSR’s on the Rosebud gold-silver prospect in northwestern Arizona and both the Okey and Key high grade copper prospects in northeastern British Columbia.

This News Release was prepared on behalf of the SNR Board of Directors, which accepts full responsibility for its contents.

ON BEHALF OF THE BOARD

"Tony Simon"

TONY SIMON, BComm, CA
President

FOR FURTHER INFORMATION, PLEASE CONTACT:

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The TSX Venture Exchange has not reviewed and does not accept responsibility for the adequacy or accuracy of this release.