



**SENATOR MINERALS INC.**  
**#1018 - 475 Howe Street**  
**Vancouver, BC, Canada V6C 2B3**

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**NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING**

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Notice is hereby given that the Annual General Meeting (the "Meeting") of the Shareholders of **Senator Minerals Inc** (the "Company") will be held at #1018 - 475 Howe Street, Vancouver, BC, on Thursday, the 22nd day of May 2008 at 3:30pm PST for the following purposes:

- 1) To receive the audited consolidated financial statements of the Company for its fiscal year ended 31 December 2007 together with the auditors' report thereon and the report of the management of the Company;
- 2) To determine the number of directors at six and to elect Directors for the coming year;
- 3) To appoint Dale Matheson Carr-Hilton Labonte, Chartered Accountants, as auditors for the ensuing year and to authorize the Directors to fix the auditor's remuneration;
- 4) To consider, and if deemed advisable, approve and ratify, with or without variation, the continuation of the Company's rolling incentive stock option plan; and
- 5) To transact such further or other business that may properly come before the Meeting or any adjournments thereof.

The accompanying management proxy circular provides additional specific information relating to matters to be dealt with at the meeting and is deemed to form part of this notice.

It is important that your shares be represented at this Meeting to ensure a quorum. Shareholders are entitled to vote at the Meeting either in person or by proxy. The proxy form accompanies this document. If you cannot be present to vote in person, please ensure that your proxy, or, if a corporation, your representative, is appointed and present to vote on your behalf at the Meeting. Instructions regarding the appointment of a proxy or representative are contained in the Information Circular.

Dated at Vancouver, British Columbia, this    day of April 2008

**By Order of the Board**

***"Donald A Simon"***

**President & Chief Executive Officer**